



Legend International Holdings, Inc.

ABN 82 120 855 352

Level 8, 580 St Kilda Road

Melbourne Victoria 3004

Australia

PO Box 6315, St Kilda Road Central

Melbourne Victoria 8008

Australia

T +61 3 8532 2866

F +61 3 8532 2805

info@lgdi.net

www.lgdi.net

PRESS RELEASE

LEGEND INTERNATIONAL HOLDINGS INC. TO PRESENT AT BMO CAPITAL MARKETS 2009 AGRICULTURE, PROTEIN & FERTILIZER CONFERENCE.

Melbourne Australia – May 14th, 2009 - Legend International Holdings, Inc (Legend) (OTCBB: LGDI) announced today that it will participate in the BMO Capital Markets 2009 Agriculture, Protein & Fertilizer Conference taking place on Thursday, May 14th, 2009 at the Grand Hyatt Hotel in New York City. Joseph Gutnick, Legend's President and Chief Executive Officer and Craig Michael, Legend's Executive General Manager will be speaking at 3.00pm EDT.

Ed Walker, Legend's Project Manager will also be attending the Conference.

The presentation will be available at the time of the presentation on the Company's website at <http://www.lgdi.net/presentations>.

Joseph Gutnick

President and Chief Executive Officer

Background

Legend is led by Joseph Gutnick, a prominent Australian mining industry entrepreneur, who has overseen some of Australia's largest and most prestigious resource discoveries.

Legend's primary focus is the development of its phosphate interests in the Georgina Basin, Queensland, Australia including Paradise (Lady Annie, Lady Jane), D-Tree, Thorntonia, Lily Creek, Quita Creek, Sherrin Creek and Highland Plains.

Legend plans to produce an average of 5 million tonnes per year of phosphate rock concentrate of 30%+ P₂O₅ by 2012, thus becoming one of the world's leading producers of phosphate rock. More information on the company is available at <http://www.lgdi.net/>.

Contact details

For further information, please contact:

Mr. Joseph Gutnick
President & Chief Executive Officer
Legend International Holdings Inc
Tel: +61 3 8532 2866
Fax: +61 3 8532 2805
E-mail: josephg@axisc.com.au

General Manager Business
New York Office
Legend International Holdings Inc
Tel: (212) 223 0018
Fax: (212) 223 1169
E-mail: legendinfo@axisc.com.au

Forward-Looking Statements

Forward-looking statements in this press release are made pursuant to the "safe harbour" provisions of the Private Securities Litigation Reform Act of 1995. Investors are cautioned that such forward-looking statements involve risks and uncertainties including, without limitation, the risks of exploration and development stage projects, risks associated with environmental and other regulatory matters, mining risks and competition and the volatility of mineral prices. Actual results and timetables could vary significantly. Additional information about these and other factors that could affect the Company's business is set forth in the Company's fiscal 2008 Annual Report on Form 10-K and other filings with the Securities and Exchange Commission.